



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2024

OF THE CONDITION AND AFFAIRS OF THE

AMERICAN MATURITY LIFE INSURANCE COMPANY

NAIC Group Code 4926 4926 NAIC Company Code 81213 Employer's ID Number 06-1422508
(Current) (Prior)

Organized under the Laws of Connecticut, State of Domicile or Port of Entry CT

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 10/24/1972 Commenced Business 03/27/1973

Statutory Home Office 1 American Row, Hartford, CT, US 06103
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 1 American Row
(Street and Number) Hartford, CT, US 06103
(City or Town, State, Country and Zip Code) 800-862-6668
(Area Code) (Telephone Number)

Mail Address 1 American Row, Hartford, CT, US 06103
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 1 American Row
(Street and Number) Hartford, CT, US 06103
(City or Town, State, Country and Zip Code) 800-862-6668
(Area Code) (Telephone Number)

Internet Website Address www.talcottresolution.com

Statutory Statement Contact Andrew G. Helming, 860-791-0166
(Name) (Area Code) (Telephone Number)
Statement.questions@talcottresolution.com, 860-624-0444
(E-mail Address) (FAX Number)

OFFICERS

Chief Legal Officer and Chief Compliance Officer Lisa Michelle Proch AVP and Appointed Actuary Zengdi Zhuang
VP and Controller Lindsay Piper Mastroianni AVP and Treasurer Jeremy Matthew Billie

OTHER

Christopher Benedict Cramer, SVP and Corporate Secretary

DIRECTORS OR TRUSTEES

Lisa Michelle Proch # Matthew James Poznar Oliver Peter Jakob #

State of Connecticut SS:
County of Hartford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Lisa M. Proch
Chief Legal Officer and Chief Compliance Officer

Lindsay P. Mastroianni
Vice President and Controller

Christopher B. Cramer
Senior Vice President and Corporate Secretary

Subscribed and sworn to before me this 14th day of May 2024

JILL Z. GILL
NOTARY PUBLIC
My Commission Expires July 31, 2026

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY

ASSETS

| | Current Statement Date | | | 4 December 31 Prior Year Net Admitted Assets |
|---|------------------------|-------------------------|---|---|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | |
| 1. Bonds | 16,152,232 | | 16,152,232 | 16,143,649 |
| 2. Stocks: | | | | |
| 2.1 Preferred stocks | | | | |
| 2.2 Common stocks | | | | |
| 3. Mortgage loans on real estate: | | | | |
| 3.1 First liens | | | | |
| 3.2 Other than first liens..... | | | | |
| 4. Real estate: | | | | |
| 4.1 Properties occupied by the company (less \$ encumbrances) | | | | |
| 4.2 Properties held for the production of income (less \$ encumbrances) | | | | |
| 4.3 Properties held for sale (less \$ encumbrances) | | | | |
| 5. Cash (\$ 481,848), cash equivalents (\$) and short-term investments (\$) | 481,848 | | 481,848 | 498,113 |
| 6. Contract loans (including \$ premium notes) | | | | |
| 7. Derivatives | | | | |
| 8. Other invested assets | | | | |
| 9. Receivables for securities | 15,688 | | 15,688 | 2,625 |
| 10. Securities lending reinvested collateral assets | | | | |
| 11. Aggregate write-ins for invested assets | | | | |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 16,649,768 | | 16,649,768 | 16,644,387 |
| 13. Title plants less \$ charged off (for Title insurers only) | | | | |
| 14. Investment income due and accrued | 57,839 | | 57,839 | 23,727 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | | | | |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) | | | | |
| 15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$) | | | | |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers | | | | |
| 16.2 Funds held by or deposited with reinsured companies | | | | |
| 16.3 Other amounts receivable under reinsurance contracts | | | | 1,479 |
| 17. Amounts receivable relating to uninsured plans | | | | |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | | | | |
| 18.2 Net deferred tax asset | | | | |
| 19. Guaranty funds receivable or on deposit | | | | |
| 20. Electronic data processing equipment and software | | | | |
| 21. Furniture and equipment, including health care delivery assets (\$) | | | | |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | | | | |
| 23. Receivables from parent, subsidiaries and affiliates | | | | |
| 24. Health care (\$) and other amounts receivable | | | | |
| 25. Aggregate write-ins for other than invested assets | 462,547 | 225,096 | 237,451 | 268,858 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 17,170,154 | 225,096 | 16,945,058 | 16,938,451 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | 14,550,025 | | 14,550,025 | 13,807,544 |
| 28. Total (Lines 26 and 27) | 31,720,179 | 225,096 | 31,495,083 | 30,745,995 |
| DETAILS OF WRITE-INS | | | | |
| 1101. | | | | |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | | | | |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) | | | | |
| 2501. Admitted Disallowed IMR | 225,096 | | 225,096 | 248,378 |
| 2502. Disbursements and Items not allocated | 12,355 | | 12,355 | 20,480 |
| 2503. Interest Maintenance Reserve | 225,096 | 225,096 | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | | | |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 462,547 | 225,096 | 237,451 | 268,858 |

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Statement Date | 2 December 31 Prior Year |
|---|--------------------------------|--------------------------------|
| 1. Aggregate reserve for life contracts \$ 490,149 less \$ 0 included in Line 6.3 (including \$ 0 Modco Reserve) | 490,149 | 490,690 |
| 2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve) | | |
| 3. Liability for deposit-type contracts (including \$ 0 Modco Reserve) | | |
| 4. Contract claims: | | |
| 4.1 Life | | |
| 4.2 Accident and health | | |
| 5. Policyholders' dividends/refunds to members \$ 0 and coupons \$ 0 due and unpaid | | |
| 6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts: | | |
| 6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 0 Modco) | | |
| 6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ 0 Modco) | | |
| 6.3 Coupons and similar benefits (including \$ 0 Modco) | | |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 | | |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 0 accident and health premiums | | |
| 9. Contract liabilities not included elsewhere: | | |
| 9.1 Surrender values on canceled contracts | | |
| 9.2 Provision for experience rating refunds, including the liability of \$ 0 accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act | | |
| 9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 95 ceded | 95 | |
| 9.4 Interest Maintenance Reserve | | |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ 0 , accident and health \$ 0 and deposit-type contract funds \$ 0 | | |
| 11. Commissions and expense allowances payable on reinsurance assumed | | |
| 12. General expenses due or accrued | 1,640 | 1,640 |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ (39,570) accrued for expense allowances recognized in reserves, net of reinsured allowances) | (150,173) | (148,896) |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes | | |
| 15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses) | 95,737 | 93,093 |
| 15.2 Net deferred tax liability | 15,879 | 14,606 |
| 16. Unearned investment income | | |
| 17. Amounts withheld or retained by reporting entity as agent or trustee | | |
| 18. Amounts held for agents' account, including \$ 0 agents' credit balances | | |
| 19. Remittances and items not allocated | | |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates | | |
| 21. Liability for benefits for employees and agents if not included above | | |
| 22. Borrowed money \$ 0 and interest thereon \$ 0 | | |
| 23. Dividends to stockholders declared and unpaid | | |
| 24. Miscellaneous liabilities: | | |
| 24.01 Asset valuation reserve | | |
| 24.02 Reinsurance in unauthorized and certified (\$) companies | | |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers | | |
| 24.04 Payable to parent, subsidiaries and affiliates | 40,024 | 27,066 |
| 24.05 Drafts outstanding | | |
| 24.06 Liability for amounts held under uninsured plans | | |
| 24.07 Funds held under coinsurance | | |
| 24.08 Derivatives | | |
| 24.09 Payable for securities | | |
| 24.10 Payable for securities lending | | |
| 24.11 Capital notes \$ and interest thereon \$ | | |
| 25. Aggregate write-ins for liabilities | | |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) | 493,351 | 478,199 |
| 27. From Separate Accounts Statement | 14,550,025 | 13,807,544 |
| 28. Total liabilities (Lines 26 and 27) | 15,043,376 | 14,285,743 |
| 29. Common capital stock | 2,500,000 | 2,500,000 |
| 30. Preferred capital stock | | |
| 31. Aggregate write-ins for other than special surplus funds | | |
| 32. Surplus notes | | |
| 33. Gross paid in and contributed surplus | 21,481,154 | 21,481,154 |
| 34. Aggregate write-ins for special surplus funds | 225,096 | 248,378 |
| 35. Unassigned funds (surplus) | (7,754,543) | (7,769,280) |
| 36. Less treasury stock, at cost: | | |
| 36.1 shares common (value included in Line 29 \$) | | |
| 36.2 shares preferred (value included in Line 30 \$) | | |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement) | 13,951,707 | 13,960,252 |
| 38. Totals of Lines 29, 30 and 37 | 16,451,707 | 16,460,252 |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) | 31,495,083 | 30,745,995 |
| DETAILS OF WRITE-INS | | |
| 2501. | | |
| 2502. | | |
| 2503. | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | | |
| 3101. | | |
| 3102. | | |
| 3103. | | |
| 3198. Summary of remaining write-ins for Line 31 from overflow page | | |
| 3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) | | |
| 3401. Admitted Disallowed IMR | 225,096 | 248,378 |
| 3402. | | |
| 3403. | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | | |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) | 225,096 | 248,378 |

SUMMARY OF OPERATIONS

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts | 700 | 650 | 3,200 |
| 2. Considerations for supplementary contracts with life contingencies | | | |
| 3. Net investment income | 55,949 | 361,494 | 1,549,039 |
| 4. Amortization of Interest Maintenance Reserve (IMR) | (23,282) | (1,115) | (63,654) |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | | | |
| 6. Commissions and expense allowances on reinsurance ceded | | | |
| 7. Reserve adjustments on reinsurance ceded | (439,760) | (417,194) | (984,018) |
| 8. Miscellaneous Income: | | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts | 29,600 | 26,970 | 110,357 |
| 8.2 Charges and fees for deposit-type contracts | | | |
| 8.3 Aggregate write-ins for miscellaneous income | 64 | (163) | (681) |
| 9. Totals (Lines 1 to 8.3) | (376,729) | (29,358) | 614,243 |
| 10. Death benefits | | | |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | | | |
| 12. Annuity benefits | | 25,826 | 48,895 |
| 13. Disability benefits and benefits under accident and health contracts | | | |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | | | |
| 15. Surrender benefits and withdrawals for life contracts | 4,141 | 958 | 282,194 |
| 16. Group conversions | | | |
| 17. Interest and adjustments on contract or deposit-type contract funds | | | |
| 18. Payments on supplementary contracts with life contingencies | | | |
| 19. Increase in aggregate reserves for life and accident and health contracts | (541) | 3,006 | (56,763) |
| 20. Totals (Lines 10 to 19) | 3,600 | 29,790 | 274,326 |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) | | | |
| 22. Commissions and expense allowances on reinsurance assumed | | | |
| 23. General insurance expenses and fraternal expenses | 1,515 | 2,380 | 7,308 |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes | 36,025 | 43,050 | 93,050 |
| 25. Increase in loading on deferred and uncollected premiums | | | |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance | (413,241) | (418,646) | (1,144,053) |
| 27. Aggregate write-ins for deductions | | 1,154 | 2,508 |
| 28. Totals (Lines 20 to 27) | (372,101) | (342,272) | (766,861) |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) | (4,628) | 312,914 | 1,381,104 |
| 30. Dividends to policyholders and refunds to members | | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) | (4,628) | 312,914 | 1,381,104 |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains) | 2,644 | 26,722 | 167,932 |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | (7,272) | 286,192 | 1,213,172 |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 0 (excluding taxes of \$ 0 transferred to the IMR) | | | (354) |
| 35. Net income (Line 33 plus Line 34) | (7,272) | 286,192 | 1,212,818 |
| CAPITAL AND SURPLUS ACCOUNT | | | |
| 36. Capital and surplus, December 31, prior year | 16,460,252 | 51,312,281 | 51,312,281 |
| 37. Net income (Line 35) | (7,272) | 286,192 | 1,212,818 |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0 | | | |
| 39. Change in net unrealized foreign exchange capital gain (loss) | | | |
| 40. Change in net deferred income tax | (1,273) | (39,224) | (135,112) |
| 41. Change in nonadmitted assets | 23,282 | 36,627 | (178,113) |
| 42. Change in liability for reinsurance in unauthorized and certified companies | | | |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease | | | |
| 44. Change in asset valuation reserve | | | |
| 45. Change in treasury stock | | | |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period | | | |
| 47. Other changes in surplus in Separate Accounts Statement | | | |
| 48. Change in surplus notes | | | |
| 49. Cumulative effect of changes in accounting principles | | | |
| 50. Capital changes: | | | |
| 50.1 Paid in | | | |
| 50.2 Transferred from surplus (Stock Dividend) | | | |
| 50.3 Transferred to surplus | | | |
| 51. Surplus adjustment: | | | |
| 51.1 Paid in | | | (36,000,000) |
| 51.2 Transferred to capital (Stock Dividend) | | | |
| 51.3 Transferred from capital | | | |
| 51.4 Change in surplus as a result of reinsurance | | | |
| 52. Dividends to stockholders | | | |
| 53. Aggregate write-ins for gains and losses in surplus | (23,282) | | 248,378 |
| 54. Net change in capital and surplus for the year (Lines 37 through 53) | (8,545) | 283,595 | (34,852,029) |
| 55. Capital and surplus, as of statement date (Lines 36 + 54) | 16,451,707 | 51,595,876 | 16,460,252 |
| DETAILS OF WRITE-INS | | | |
| 08.301. Miscellaneous income | 39 | (311) | (778) |
| 08.302. Separate Account loads | 25 | (50) | (261) |
| 08.303. Other investment management fees | | 198 | 358 |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page | | | |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) | 64 | (163) | (681) |
| 2701. Miscellaneous deductions | | 1,154 | 2,508 |
| 2702. | | | |
| 2703. | | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page | | | |
| 2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) | | 1,154 | 2,508 |
| 5301. Admitted Disallowed IMR | (23,282) | | 248,378 |
| 5302. | | | |
| 5303. | | | |
| 5398. Summary of remaining write-ins for Line 53 from overflow page | | | |
| 5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) | (23,282) | | 248,378 |

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY

CASH FLOW

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| Cash from Operations | | | |
| 1. Premiums collected net of reinsurance | 2,179 | 980 | 3,069 |
| 2. Net investment income | 13,254 | 10,201 | 902,290 |
| 3. Miscellaneous income | 29,664 | 26,807 | 109,676 |
| 4. Total (Lines 1 to 3) | 45,097 | 37,988 | 1,015,035 |
| 5. Benefit and loss related payments | 443,806 | 443,978 | 1,315,107 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | (411,964) | (417,346) | (1,139,798) |
| 7. Commissions, expenses paid and aggregate write-ins for deductions | 37,540 | 46,584 | 102,866 |
| 8. Dividends paid to policyholders | | | |
| 9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses) | | | 24,433 |
| 10. Total (Lines 5 through 9) | 69,382 | 73,216 | 302,608 |
| 11. Net cash from operations (Line 4 minus Line 10) | (24,285) | (35,228) | 712,427 |
| Cash from Investments | | | |
| 12. Proceeds from investments sold, matured or repaid: | | | |
| 12.1 Bonds | | | 40,026,234 |
| 12.2 Stocks | | | |
| 12.3 Mortgage loans | | | |
| 12.4 Real estate | | | |
| 12.5 Other invested assets | | | |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | | | (798) |
| 12.7 Miscellaneous proceeds | | | |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) | | | 40,025,436 |
| 13. Cost of investments acquired (long-term only): | | | |
| 13.1 Bonds | | | 5,340,773 |
| 13.2 Stocks | | | |
| 13.3 Mortgage loans | | | |
| 13.4 Real estate | | | |
| 13.5 Other invested assets | | | |
| 13.6 Miscellaneous applications | 13,063 | | 2,625 |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) | 13,063 | | 5,343,398 |
| 14. Net increase (or decrease) in contract loans and premium notes | | | |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) | (13,063) | | 34,682,038 |
| Cash from Financing and Miscellaneous Sources | | | |
| 16. Cash provided (applied): | | | |
| 16.1 Surplus notes, capital notes | | | |
| 16.2 Capital and paid in surplus, less treasury stock | | | (36,000,000) |
| 16.3 Borrowed funds | | | |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities | | | |
| 16.5 Dividends to stockholders | | | |
| 16.6 Other cash provided (applied) | 21,083 | 52,702 | (16,014) |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) | 21,083 | 52,702 | (36,016,014) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) | (16,265) | 17,474 | (621,549) |
| 19. Cash, cash equivalents and short-term investments: | | | |
| 19.1 Beginning of year | 498,113 | 1,119,662 | 1,119,662 |
| 19.2 End of period (Line 18 plus Line 19.1) | 481,848 | 1,137,136 | 498,113 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|---------------------------------------|------------------------------|----------------------------|--------------------------------------|
| 1. Individual life | | | |
| 2. Group life | | | |
| 3. Individual annuities | | 2,100 | 7,900 |
| 4. Group annuities | | 348,867 | 757,620 |
| 5. Accident & health | | | |
| 6. Fraternal | | | |
| 7. Other lines of business | 2,700 | | |
| 8. Subtotal (Lines 1 through 7) | 2,700 | 350,967 | 765,520 |
| 9. Deposit-type contracts | | | |
| 10. Total (Lines 8 and 9) | 2,700 | 350,967 | 765,520 |

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The accompanying statutory-basis financial statements of American Maturity Life Insurance Company (the "Company" or "AML") have been prepared in conformity with statutory accounting practices prescribed or permitted by the State of Connecticut Insurance Department ("the Department"). The Department recognizes only statutory accounting practices prescribed or permitted by the State of Connecticut for determining and reporting the financial condition and results of operations of an insurance company and for determining solvency under the State of Connecticut Insurance Law. The National Association of Insurance Commissioners' Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed practices by the State of Connecticut.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed by the Department is shown below:

| | SSAP # | F/S Page | F/S Line # | 2024 | 2023 |
|---|--------|----------|------------|---------------|---------------|
| Net income | | | | | |
| 1. AML state basis (Page 4, Line 35, Columns 1 & 3) | XXX | XXX | XXX | \$ (7,272) | \$ 1,212,818 |
| 2. State prescribed practices that are an (increase)/decrease from NAIC SAP | | | | — | — |
| 3. State permitted practices that are an (increase)/decrease from NAIC SAP | | | | — | — |
| 4. Net SAP (1-2-3=4) | XXX | XXX | XXX | \$ (7,272) | \$ 1,212,818 |
| Surplus | | | | | |
| 5. AML state basis (Page 3, Line 38, Columns 1 & 2) | XXX | XXX | XXX | \$ 16,451,707 | \$ 16,460,252 |
| 6. State prescribed practices that are an (increase)/decrease from NAIC SAP | | | | — | — |
| 7. State permitted practices that are an (increase)/decrease from NAIC SAP | | | | — | — |
| 8. NAIC SAP (5-6-7=8) | XXX | XXX | XXX | \$ 16,451,707 | \$ 16,460,252 |

C. Accounting Policy

2. The Company had no SVO - identified investments in exchange traded funds or bond mutual funds that qualifies for bond accounting treatment.
6. The Company has no investments in loan-backed bond and structured securities.

D. Going Concern

The Company is not aware of any conditions or events which raise substantial doubts concerning the Company's ability to continue as a going concern.

Note 2 - Accounting Changes and Corrections of Errors

Accounting Changes

In 2023, the NAIC adopted INT 23-01 Net Negative (Disallowed) Interest Maintenance Reserve ("INT 23-01"). This interpretation prescribes optional statutory accounting guidance as an update to the existing guidance detailed in SSAP No. 7 – Asset Valuation Reserve and Interest Maintenance Reserve ("SSAP No. 7"), and allows the Company to partially admit negative (disallowed) interest maintenance reserve ("IMR") up to 10% of the Company's adjusted capital and surplus. The interpretation is effective immediately and lasts until December 31, 2025.

At March 31, 2024, the Company had \$225,096 of net negative (disallowed) IMR in aggregate which was admitted in the general account Statutory Statements of Assets. The Company has risk-based capital greater than the 300% authorized control level and the admittance of net negative (disallowed) IMR as identified above is not material in amount nor as a percentage to capital and surplus.

The fixed income investments generating IMR losses comply with the Company's management policies and there have not been deviations from such policies. The Company does not have investments in derivatives. The Company's asset sales that generated admitted negative IMR were not compelled by liquidity pressures.

Recently Issued Accounting Standards

In 2023, the NAIC adopted revisions to several statutory statements to finalize guidance throughout applicable standards related to the updated definition of a bond. The changes incorporate a principles-based definition which categories bonds as either issuer credit obligations or asset-backed securities. The changes primarily modify the following statutory statements: SSAP No. 26R – Bonds and SSAP No. 43R – Loan-Backed and Structured Securities, and in conjunction with the changes modify the title of SSAP No. 43R to Asset-Backed Securities. All changes will be effective January 1, 2025. The Company is currently evaluating the impact of the changes.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

D. Loan-Backed Securities

The Company has no investments in loan-backed bonds and structured securities as of March 31, 2024.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

3. Collateral Received

- b. The Company did not accept collateral that is permitted by contract or custom to sell or repledge as of March 31, 2024.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company had no repurchase agreements transactions accounted for as secured borrowing transactions.

NOTES TO FINANCIAL STATEMENTS

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company had no reverse repurchase agreements transactions accounted for as secured borrowing transactions.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company had no repurchase agreements transactions accounted for as a sale transaction.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company had no reverse repurchase agreements transactions accounted for as a sale transaction.

M. Working Capital Finance Investments

The Company had no working capital finance investments.

N. Offsetting and Netting of Assets and Liabilities

The Company had no offsetting and netting of assets and liabilities.

R. Reporting Entity's Share of Cash Pool by Asset type

The Company did not participate in a short term investment pool as of March 31, 2024.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries and Affiliates

No significant change.

Note 11 - Debt

- B. The Company has no Federal Home Loan Bank agreements.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**A Defined Benefit Plans**

The Company has no direct plans.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Liabilities, Contingencies, and Assessments**F. All Other Contingencies**

The Company is or may become involved in various legal actions, some of which assert claims for substantial amounts. Management expects that the ultimate liability, if any, with respect to such lawsuits, after consideration of provisions made for estimated losses and costs of defense, will not be material to the financial condition of the Company.

For additional information, please refer to the current and periodic reports filed by Talcott Resolution Life Insurance Company ("TL") with the United States Securities and Exchange Commission.

Note 15 - Leases

No significant change.

Note 16- Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No significant change.

Note 17- Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- B. The Company had no transfer or servicing of financial assets.
C. The Company had no wash sales.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 - Fair Value Measurements

A. Fair Value Measurements

Fair value is determined based on the "exit price" notion which is defined as the price that would be received to sell an asset in the principal or most advantageous market for the asset in an orderly transaction between market participants. The Company's Separate Account assets are held at fair value.

The Company utilizes the services of third-party investment managers, including Hartford Investment Management Company ("HIMCO") and Sixth Street Insurance Solutions, L.P., that are registered investment advisers under the Investment Advisers Act of 1940. The Company's Investment Valuation Committee ("IVC"), a working group chaired by the Chief Financial Officer ("CFO") of the Talcott Financial Group Investments, LLC subsidiaries, oversees the investment activities of these investment managers and directs other investments to maximize economic value and generate the returns necessary to support the Company's various product obligations, within internally established objectives, guidelines and risk tolerances. The portfolio objectives and guidelines are developed, by the Company, based upon the asset/liability profile, including duration, convexity and other characteristics within specified risk tolerances. The risk tolerances considered include, but are not limited to, asset sector, credit issuer allocation limits, and maximum portfolio limits for below investment grade holdings. The Company attempts to minimize adverse impacts to the investment portfolio and the Company's results of operations from changes in economic conditions through asset diversification, asset allocation limits, and asset/liability duration matching and the use of derivatives. The following section applies the fair value hierarchy and disclosure requirements for the Company's Separate Account assets, and categorizes the inputs in the valuation techniques used to measure fair value into three broad Levels (Level 1, 2, or 3):

- Level 1 Unadjusted quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date. Level 1 securities include open-ended mutual funds reported in Separate Account assets.
- Level 2 Observable inputs, other than quoted prices included in Level 1, for the asset or prices for similar assets. Certain short-term investments reported in Separate Account assets are model priced by vendors using observable inputs and are classified within Level 2.
- Level 3 Valuations that are derived from techniques in which one or more of the significant inputs are unobservable (including assumptions about risk). Because Level 3 fair values, by their nature, contain one or more significant unobservable inputs as there is little or no observable market for these assets and liabilities, considerable judgment is used to determine the Level 3 fair values. Level 3 fair values represent the Company's best estimate of amounts that could be realized in a current market exchange absent actual market exchanges.

In many situations, inputs used to measure the fair value of an asset or liability position may fall into different levels of the fair value hierarchy. In these situations, the Company's investment managers will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value. In most cases, both observable (e.g., changes in interest rates) and unobservable (e.g. changes in risk assumptions) inputs are used in determination of fair values that the Company's investment managers has classified within Level 3. Consequently, these values and the related gains and losses are based upon both observable and unobservable inputs.

1. The following table presents assets carried at fair value by hierarchy level:

| March 31, 2024 | | | | |
|---|--|---|---|-----------|
| (Amounts in thousands) | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Observable Inputs (Level 2) | Significant Unobservable Inputs (Level 3) | Total |
| a. Assets accounted for at fair value | | | | |
| Separate Account assets | \$ 14,550 | \$ — | \$ — | \$ 14,550 |
| Total assets accounted for at fair value | \$ 14,550 | \$ — | \$ — | \$ 14,550 |
| b. Liabilities accounted for at fair value | | | | |
| N/A | \$ — | \$ — | \$ — | \$ — |
| Total liabilities accounted for at fair value | \$ — | \$ — | \$ — | \$ — |

Fair values and changes in the fair values of Separate Account assets generally accrue directly to the policyholders and are not included in the Company's revenues and expenses or surplus.

Valuation Techniques, Procedures and Controls

The Company determines the fair values of certain financial assets and liabilities based on quoted market prices where available and where prices represent reasonable estimates of fair value. The Company also determines fair values based on future cash flows discounted at the appropriate current market rate. Fair values reflect adjustments for counterparty credit quality, the Company's default spreads, liquidity and, where appropriate, risk margins on unobservable parameters.

The fair value process is monitored by the respective Valuation Committees of the Company's investment managers, which are comprised of senior management that meets at least quarterly. The purpose of the committee is to oversee the pricing policy and procedures by ensuring objective and reliable valuation practices and pricing of financial instruments as well as addressing valuation issues and approving changes to valuation methodologies and pricing sources.

In addition, the IVC is responsible for the approval and monitoring of the Valuation Policy of the Company as well as the adjudication of any valuation disputes thereunder. The Valuation Policy addresses valuation of all financial instruments held in the general account and guaranteed separate accounts of the Company, including all derivative positions. The IVC meets regularly, and its members include a cross-functional group of senior management as well as various investment, accounting, finance, and risk management professionals.

The Company also has an enterprise-wide Operational Risk Management function with Enterprise Risk Management ("ERM") which is responsible for establishing, maintaining and communicating the framework, principles and guidelines of the Company's operational risk management program. The Enterprise Model Oversight Working Group ensures compliance with the ERM framework by providing an independent review of the suitability, characteristics and reliability of model inputs as well as an analysis of significant changes to current models.

NOTES TO FINANCIAL STATEMENTS

Bonds and Stocks

The fair values of bonds and stocks in an active and orderly market (e.g., not distressed or forced liquidation) are determined by the Company's investment managers using a "waterfall" approach utilizing the following pricing sources: quoted prices for identical assets or liabilities, prices from third-party pricing services, independent broker quotations, or internal matrix pricing processes. Typical inputs used by these pricing sources include, but are not limited to, benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and/or estimated cash flows, prepayment speeds, and default rates. Most bonds do not trade daily. Based on the typical trading volumes and the lack of quoted market prices for bonds, third-party pricing services utilize matrix pricing to derive security prices. Matrix pricing relies on securities' relationships to other benchmark quoted securities, which trade more frequently. Pricing services utilize recently reported trades of identical or similar securities making adjustments through the reporting date based on the preceding outlined available market observable information. If there are no recently reported trades, the third-party pricing services may develop a security price using expected future cash flows based upon collateral performance and discounted at an estimated market rate. Both matrix pricing and discounted cash flow techniques develop prices by factoring in the time value for cash flows and risk, including liquidity and credit.

Prices from third-party pricing services may be unavailable for securities that are rarely traded or are traded only in privately negotiated transactions. As a result, certain securities are priced via independent broker quotations which utilize inputs that may be difficult to corroborate with observable market based data. Additionally, the majority of these independent broker quotations are non-binding.

The Company's investment managers utilize an internally developed matrix pricing process for private placement securities for which the Company is unable to obtain a price from a third-party pricing service. The process is similar to the third-party pricing services. The Company's investment managers develop credit spreads each month using market based data for public securities adjusted for credit spread differentials between public and private securities which are obtained from a survey of multiple private placement brokers. The credit spreads determined through this survey approach are based upon the issuer's financial strength and term to maturity, utilizing independent public security index and trade information and adjusting for the non-public nature of the securities. Credit spreads combined with risk-free rates are applied to contractual cash flows to develop a price.

The Company's investment managers perform ongoing analyses of the prices and credit spreads received from third parties to ensure that the prices represent a reasonable estimate of the fair value. In addition, the Company's investment managers ensure that prices received from independent brokers represent a reasonable estimate of fair value through the use of internal and external cash flow models utilizing spreads, and when available, market indices. As a result of these analyses, if the Company's investment managers determine that there is a more appropriate fair value based upon the available market data, the price received from the third party is adjusted accordingly and approved by the Valuation Committee of the Company's investment managers.

The Company's investment managers conduct other specific monitoring controls around pricing. Daily, weekly and monthly analyses identify price changes over pre-determined thresholds for bonds and equity securities. Monthly analyses identify prices that have not changed, and missing prices. Also on a monthly basis, a second source validation is performed on most sectors. Analyses are conducted by a dedicated pricing unit that follows up with trading and investment sector professionals and challenges prices with vendors when the estimated assumptions used differs from what the Company's investment managers feel a market participant would use. Examples of other procedures performed include, but are not limited to, initial and ongoing review of third-party pricing services' methodologies, review of pricing statistics and trends and back testing recent trades.

The Company's investment managers have analyzed the third-party pricing services' valuation methodologies and related inputs, and has also evaluated the various types of securities in its investment portfolio to determine an appropriate fair value hierarchy level based upon trading activity and the observability of market inputs. Most prices provided by third-party pricing services are classified into Level 2 because the inputs used in pricing the securities are observable. Due to the lack of transparency in the process that brokers use to develop prices, most valuations that are based on brokers' prices are classified as Level 3. Some valuations may be classified as Level 2 if the price can be corroborated with observable market data.

Valuation Inputs for Separate Account Assets

Separate Account assets are primarily invested in mutual funds but also have investments in bonds and stocks. For Level 1 investments, valuations are based on observable inputs that reflect quoted prices for identical assets in active markets that the Company has the ability to access at the measurement date.

For the Separate Accounts' Level 2 bond securities, typical inputs used by pricing techniques include, but are not limited to, benchmark yields, reported trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers, and/or estimated cash flows, prepayment speeds, and default rates.

B. Other Fair Value Disclosures

Not applicable.

NOTES TO FINANCIAL STATEMENTS

C. Fair Values for All Financial Instruments by Levels 1, 2 and 3

The tables below reflect the fair values and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (joint ventures and partnerships). The fair values are also categorized into the three-level fair value hierarchy as described in Note 20A.

| (Amounts in thousands) | March 31, 2024 | | | | | | |
|--|----------------------|--------------------|--------------------|------------------|-------------|-----------------------|----------------------------------|
| Type of Financial Instrument | Aggregate Fair Value | Admitted Value | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
| Assets | | | | | | | |
| Bonds – unaffiliated | \$ 15,044 | \$ 16,152 | \$ — | \$ 15,044 | \$ — | \$ — | \$ — |
| Cash, cash equivalents and short-term investments - unaffiliated | 482 | 482 | 482 | — | — | — | — |
| Separate Account assets | 14,550 | 14,550 | 14,550 | — | — | — | — |
| Total assets | \$ 30,076 | \$ 31,184 | \$ 15,032 | \$ 15,044 | \$ — | \$ — | \$ — |
| Liabilities | | | | | | | |
| Separate Account liabilities | \$ (14,550) | \$ (14,550) | \$ (14,550) | \$ — | \$ — | \$ — | \$ — |
| Total liabilities | \$ (14,550) | \$ (14,550) | \$ (14,550) | \$ — | \$ — | \$ — | \$ — |

| (Amounts in thousands) | December 31, 2023 | | | | | | |
|--|----------------------|--------------------|--------------------|------------------|-------------|-----------------------|----------------------------------|
| Type of Financial Instrument | Aggregate Fair Value | Admitted Value | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
| Assets | | | | | | | |
| Bonds – unaffiliated | \$ 15,069 | \$ 16,144 | \$ — | \$ 15,069 | \$ — | \$ — | \$ — |
| Cash, cash equivalents and short-term investments - unaffiliated | 498 | 498 | 498 | — | — | — | — |
| Separate Account assets | 13,808 | 13,808 | 13,808 | — | — | — | — |
| Total assets | \$ 29,376 | \$ 30,450 | \$ 14,306 | \$ 15,069 | \$ — | \$ — | \$ — |
| Liabilities | | | | | | | |
| Separate Account liabilities | \$ (13,808) | \$ (13,808) | \$ (13,808) | \$ — | \$ — | \$ — | \$ — |
| Total liabilities | \$ (13,808) | \$ (13,808) | \$ (13,808) | \$ — | \$ — | \$ — | \$ — |

The valuation methodologies used to determine the fair values of bonds are described in the above Fair Value Measurements section of this note.

The amortized cost of cash, cash equivalents and short-term investments approximates fair value.

D. At March 31, 2024, the Company had no investments where it was not practicable to estimate fair value.

Note 21 – Other Items

C. Other Disclosures

As a result of a transfer of ownership effective January 1, 2024, the Company has a new direct parent company, Talcott Resolution Life, Inc. ("TLI").

Note 22 - Events Subsequent

The Company had no material subsequent events through the filing date of May 15, 2024.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

E. Risk-Sharing Provisions of the Affordable Care Act ("ACA")

The Company had no accident and health insurance premiums that are subject to the Affordable Care Act risk-sharing provisions.

Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses

The Company had no change to incurred losses or loss adjustment expenses.

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

No significant change.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

No significant change.

Note 31 - Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant change.

Note 34 - Premium and Annuity Considerations Deferred and Uncollected

No significant change.

Note 35 - Separate Accounts

No significant change.

Note 36 - Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes No
- 1.2 If yes, has the report been filed with the domiciliary state? Yes No
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes No
- 2.2 If yes, date of change: _____
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes No
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes No
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
AML was purchased by Talcott Resolution Life, Inc. ("TLI") from TL and as such, AML is now wholly-owned by TLI. Schedule Y reflects AML's new position in the organizational chart.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes No
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. _____
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes No
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1 Name of Entity | 2 NAIC Company Code | 3 State of Domicile |
|---------------------|------------------------|------------------------|
| | | |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes No N/A
If yes, attach an explanation.
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2022
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2017
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/10/2019
- 6.4 By what department or departments?
State of Connecticut Insurance Department
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes No N/A
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes No N/A
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes No
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes No
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1 Affiliate Name | 2 Location (City, State) | 3 FRB | 4 OCC | 5 FDIC | 6 SEC |
|--|-----------------------------|-----------|-----------|-----------|------------|
| Talcott Resolution Distribution Company, Inc. | Hartford CT | ...NO.... | ...NO.... | ...NO.... | ...YES.... |

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
- 14.2 If yes, please complete the following:

| | 1 Prior Year-End Book/Adjusted Carrying Value | 2 Current Quarter Book/Adjusted Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
- If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 16.3 Total payable for securities lending reported on the liability page. \$

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 Name of Custodian(s) | 2 Custodian Address |
|-------------------------------|--|
| JPMorgan Chase Bank N.A. | 4 Chase Metro Tech Center 16th Floor Brooklyn NY 11245 |

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1 Name of Firm or Individual | 2 Affiliation |
|--|------------------|
| Hartford Investment Management Company | U..... |
| Sixth Street Insurance Solutions, LP | A..... |

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [X] No []

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [X] No []

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1 Central Registration Depository Number | 2 Name of Firm or Individual | 3 Legal Entity Identifier (LEI) | 4 Registered With | 5 Investment Management Agreement (IMA) Filed |
|---|--|------------------------------------|----------------------|--|
| 106699 | Hartford Investment Management Company | FE0BULMG7PY8G4MG7C65 | SEC | DS..... |
| 317703 | Sixth Street Insurance Solutions, LP | 549300XV81PTBGKNG044 | SEC | DS..... |

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [X] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [X] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages \$.....
- 1.12 Residential Mortgages \$.....
- 1.13 Commercial Mortgages \$.....
- 1.14 Total Mortgages in Good Standing \$.....
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms..... \$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages \$.....
- 1.32 Residential Mortgages \$.....
- 1.33 Commercial Mortgages \$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months \$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages \$.....
- 1.42 Residential Mortgages \$.....
- 1.43 Commercial Mortgages \$.....
- 1.44 Total Mortgages in Process of Foreclosure \$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) \$.....
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages \$.....
- 1.62 Residential Mortgages \$.....
- 1.63 Commercial Mortgages \$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate \$.....
2. Operating Percentages:
- 2.1 A&H loss percent %
- 2.2 A&H cost containment percent %
- 2.3 A&H expense percent excluding cost containment expenses %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date \$.....
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date \$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A []
- 5.2 If no, explain:
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

| Date | Outstanding Lien Amount |
|-------|-------------------------|
| | |

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Reinsurer | 5 Domiciliary Jurisdiction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Type of Reinsurer | 9 Certified Reinsurer Rating (1 through 6) | 10 Effective Date of Certified Reinsurer Rating |
|------------------------------|-------------------|------------------------|------------------------|----------------------------------|--------------------------------------|-----------------------------------|------------------------|--|--|
| NONE | | | | | | | | | |

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

| States, Etc. | 1 Active Status (a) | Life Contracts | | Direct Business Only | | | |
|--|------------------------|------------------------------|-----------------------------|--|---------------------------|--------------------------------|-----------------------------|
| | | 2 Life Insurance Premiums | 3 Annuity Considerations | 4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | 5 Other Considerations | 6 Total Columns 2 Through 5 | 7 Deposit-Type Contracts |
| 1. Alabama | AL | L | | | | | |
| 2. Alaska | AK | L | | | 300 | 300 | |
| 3. Arizona | AZ | L | | | | | |
| 4. Arkansas | AR | L | | | | | |
| 5. California | CA | L | | | | | |
| 6. Colorado | CO | L | | | | | |
| 7. Connecticut | CT | L | | | | | |
| 8. Delaware | DE | L | | | | | |
| 9. District of Columbia | DC | L | | | | | |
| 10. Florida | FL | L | | | | | |
| 11. Georgia | GA | L | | | | | |
| 12. Hawaii | HI | L | | | | | |
| 13. Idaho | ID | L | | | | | |
| 14. Illinois | IL | L | | | | | |
| 15. Indiana | IN | L | | | | | |
| 16. Iowa | IA | L | | | | | |
| 17. Kansas | KS | L | | | | | |
| 18. Kentucky | KY | L | | | | | |
| 19. Louisiana | LA | L | | | | | |
| 20. Maine | ME | L | | | | | |
| 21. Maryland | MD | L | | | 1,500 | 1,500 | |
| 22. Massachusetts | MA | L | | | | | |
| 23. Michigan | MI | L | | | | | |
| 24. Minnesota | MN | L | | | | | |
| 25. Mississippi | MS | L | | | | | |
| 26. Missouri | MO | L | | | | | |
| 27. Montana | MT | L | | | | | |
| 28. Nebraska | NE | L | | | | | |
| 29. Nevada | NV | L | | | 600 | 600 | |
| 30. New Hampshire | NH | L | | | | | |
| 31. New Jersey | NJ | L | | | | | |
| 32. New Mexico | NM | L | | | | | |
| 33. New York | NY | L | | | 100 | 100 | |
| 34. North Carolina | NC | L | | | | | |
| 35. North Dakota | ND | L | | | | | |
| 36. Ohio | OH | L | | | | | |
| 37. Oklahoma | OK | L | | | | | |
| 38. Oregon | OR | L | | | | | |
| 39. Pennsylvania | PA | L | | | | | |
| 40. Rhode Island | RI | L | | | | | |
| 41. South Carolina | SC | L | | | | | |
| 42. South Dakota | SD | L | | | | | |
| 43. Tennessee | TN | L | | | | | |
| 44. Texas | TX | L | | | 200 | 200 | |
| 45. Utah | UT | L | | | | | |
| 46. Vermont | VT | L | | | | | |
| 47. Virginia | VA | L | | | | | |
| 48. Washington | WA | L | | | | | |
| 49. West Virginia | WV | L | | | | | |
| 50. Wisconsin | WI | L | | | | | |
| 51. Wyoming | WY | L | | | | | |
| 52. American Samoa | AS | N | | | | | |
| 53. Guam | GU | N | | | | | |
| 54. Puerto Rico | PR | N | | | | | |
| 55. U.S. Virgin Islands | VI | N | | | | | |
| 56. Northern Mariana Islands | MP | N | | | | | |
| 57. Canada | CAN | N | | | | | |
| 58. Aggregate Other Aliens | OT | XXX | | | | | |
| 59. Subtotal | XXX | | | | 2,700 | 2,700 | |
| 90. Reporting entity contributions for employee benefits plans | XXX | | | | | | |
| 91. Dividends or refunds applied to purchase paid-up additions and annuities | XXX | | | | | | |
| 92. Dividends or refunds applied to shorten endowment or premium paying period | XXX | | | | | | |
| 93. Premium or annuity considerations waived under disability or other contract provisions | XXX | | | | | | |
| 94. Aggregate or other amounts not allocable by State | XXX | | | | | | |
| 95. Totals (Direct Business) | XXX | | | | 2,700 | 2,700 | |
| 96. Plus Reinsurance Assumed | XXX | | | | | | |
| 97. Totals (All Business) | XXX | | | | 2,700 | 2,700 | |
| 98. Less Reinsurance Ceded | XXX | | | | 2,000 | 2,000 | |
| 99. Totals (All Business) less Reinsurance Ceded | XXX | | | | 700 | 700 | |
| DETAILS OF WRITE-INS | | | | | | | |
| 58001. | XXX | | | | | | |
| 58002. | XXX | | | | | | |
| 58003. | XXX | | | | | | |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX | | | | | | |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) | XXX | | | | | | |
| 9401. | XXX | | | | | | |
| 9402. | XXX | | | | | | |
| 9403. | XXX | | | | | | |
| 9498. Summary of remaining write-ins for Line 94 from overflow page | XXX | | | | | | |
| 9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) | XXX | | | | | | |

(a) Active Status Counts:

- | | |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51 | 4. Q - Qualified - Qualified or accredited reinsurer..... |
| 2. R - Registered - Non-domiciled RRGs..... | 5. N - None of the above - Not allowed to write business in the state..... 6 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

| Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | NAIC Company Code | ID Number | Directly Controlled By | Ownership Percentage |
|--|----------------------|-------------------|------------|---|----------------------|
| Alan Waxman (member of TAO Insurance Holdings, LLC) ¹ | | | | | |
| Sixth Street Advisers, LLC | DE | | 45-2553330 | Ultimate indirect control by Alan Waxman | |
| Sixth Street TAO Management, LLC | DE | | 90-1019036 | | |
| Sixth Street Insurance GP Holdco, LLC | DE | | | | |
| Sixth Street Insurance Solutions, L.P. | DE | | 87-0910021 | | |
| Cadence ALM GP Holdco, LLC | DE | | 87-0910936 | Ultimate indirect control by Alan Waxman | |
| Sixth Street Insurance Solutions ALM, L.P. | DE | | 86-2807598 | | |
| Cadence Services US, LLC | DE | | 86-2807499 | | |
| Anthony Michael Muscolino (managing member of TAO Insurance Holdings, LLC) | | | | | |
| TAO Insurance Holdings, LLC ² | DE | | 86-1594781 | | |
| TAO Sutton Holdings, LLC ^{2,3} | CYM | | 98-1578722 | TAO Insurance Holdings, LLC | 100% |
| Talcott Financial Group Investments, LLC | BMU | | 98-1578678 | TAO Sutton Holdings, LLC | 100% |
| Talcott Financial Group, Ltd. | BMU | | 98-1578697 | Talcott Financial Group Investments, LLC | 100% |
| Talcott Re FinCo, Ltd. | BMU | | 98-1673007 | Talcott Financial Group, Ltd. | 100% |
| Talcott Re Holdings, Ltd. | BMU | | 98-1673064 | Talcott Re FinCo, Ltd. | 100% |
| Talcott Life Re, Ltd. | BMU | | 98-1625692 | Talcott Re Holdings, Ltd. | 100% |
| Talcott Life & Annuity Re, Ltd. | CYM | | 98-1652614 | Talcott Re Holdings, Ltd. | 100% |
| Sutton Cayman Holdings, Ltd. | CYM | | | Talcott Re Holdings, Ltd. | 100% |
| Talcott Financial Group GP, LLC | DE | | 86-1856539 | Talcott Financial Group, Ltd. | 100% |
| Talcott Holdings, L.P. | DE | | 82-3930622 | Talcott Financial Group GP, LLC | 100% |
| Talcott Acquisition, Inc. | DE | | 82-3950446 | Talcott Holdings, L.P. | 100% |
| Talcott Resolution Life, Inc. | DE | | 06-1470915 | Talcott Acquisition, Inc. | 100% |
| American Maturity Life Insurance Company | CT | 81213 | 06-1422508 | Talcott Resolution Life, Inc. | 100% |
| TR Re Ltd. | BMU | | 98-1627971 | Talcott Resolution Life, Inc. | 100% |
| Talcott Administration Services Company, LLC | DE | | 45-4036343 | TR Re, Ltd. | 100% |
| LIAS Administration Fee Issuer LLC | DE | | | Talcott Administration Services Company, LLC | 100% |
| Talcott Resolution Life Insurance Company | CT | 88072 | 06-0974148 | TR Re, Ltd. | 100% |
| Talcott Resolution Life and Annuity Insurance Company | CT | 71153 | 39-1052598 | Talcott Resolution Life Insurance Company | 100% |
| Talcott Resolution Distribution Company, Inc. | CT | | 06-1408044 | Talcott Resolution Life and Annuity Insurance Company | 100% |
| Talcott Resolution Comprehensive Employee Benefit Service Company | CT | | 06-1120503 | Talcott Resolution Life and Annuity Insurance Company | 100% |
| Talcott Resolution International Life Reassurance Corporation | CT | 93505 | 06-1207332 | Talcott Resolution Life Insurance Company | 100% |
| 21 Church Street R, LLC | DE | | 83-2918805 | Talcott Resolution Life Insurance Company | 100% |
| Talcott US Holdings, Ltd. | BMU | | | Talcott Financial Group, Ltd. | 100% |

¹ Pursuant to the operating agreement of TAO Insurance Holdings, LLC, Alan Waxman, as a member of TAO Insurance Holdings, LLC, has the authority to appoint the managing member of TAO Insurance Holdings, LLC and has appointed A. Michael Muscolino.

² TAO Insurance Holdings, LLC is the managing member of TAO Sutton Parent, LLC, which in turn is a non-voting member of TAO Sutton Holdings, LLC. Sixth Street TAO Partners, L.P., Sixth Street TAO Partners (A), L.P., Sixth Street TAO Partners (B), L.P., Sixth Street TAO Partners (C), L.P., Sixth Street TAO Partners (D), L.P., Sixth Street TAO Partners (E), L.P., Sixth Street TAO Partners (F), L.P., Super TAO MA, L.P., Super TAO Contingent MA, L.P., Knight TAO, L.P., and PSERS TAO Partners Parallel Fund, L.P. (collectively, "Sixth Street TAO") are non-voting members of TAO Sutton Parent, LLC. Certain of the entities that comprise Sixth Street TAO are indirect owners of Klaverblad Levensverzekering N.V., Lifetri Uitvaartverzekeringen N.V., and Lifetri Verzekeringen N.V.

³ In addition to Sixth Street TAO, certain investors ("Co-Investors") invested in the Domestic Insurers outside of Sixth Street TAO. All Co-Investors are passive investors and do not own any voting securities of the Domestic Insurers or of any of the other entities in this organizational chart and do not have the ability to appoint directors of Talcott Financial Group Investments, LLC or the Domestic Insurers.

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|----------------------|-------------------|------------|--------------|------------|--|---|------------------------|-----------------------------------|---|--|---|--|--------------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Loca-tion | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Yes/No) | * |
| . 4926 | Talcott Holdings Grp | 00000 | 86-1856539 | | | | Talcott Financial Group GP, LLC | DE | UIP | Talcott Financial Group, Ltd. | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 00000 | 82-3930622 | | | | Talcott Holdings, LP | DE | UIP | Talcott Financial Group GP, LLC | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 00000 | 82-3950446 | | | | Talcott Acquisition, Inc. | DE | UIP | Talcott Holdings, LP | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 00000 | 06-1470915 | | 0001032204 | | Talcott Resolution Life, Inc. | DE | UDP | Talcott Acquisition, Inc. | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 81213 | 06-1422508 | | | | American Maturity Life Insurance Company | CT | RE | Talcott Resolution Life, Inc. | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 00000 | 95-1627971 | | | | TR Re Ltd. | | IA | Talcott Resolution Life, Inc. | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| | | | | | | | Talcott Administration Services Company, LLC | | | | | | | | |
| . 4926 | Talcott Holdings Grp | 00000 | 45-4036343 | | | | | DE | NIA | TR Re Ltd. | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| | | | | | | | | | | | | | | | |
| . 4926 | Talcott Holdings Grp | 00000 | | | | | LIAS Administration Fee Issuer LLC | DE | NIA | LLC | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 88072 | 06-0974148 | | 0000045947 | | Talcott Resolution Life Insurance Company | CT | IA | TR Re, Ltd. | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| | | | | | | | Talcott Resolution International Life Reassurance Corporation | CT | IA | Talcott Resolution Life Insurance Company | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 93505 | 06-1207332 | | | | 21 Church Street R, LLC | DE | NIA | Talcott Resolution Life Insurance Company | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 00000 | 83-2918805 | | | | Talcott Resolution Life and Annuity Insurance Company | CT | IA | Talcott Resolution Life Insurance Company | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | NO | |
| . 4926 | Talcott Holdings Grp | 71153 | 39-1052598 | | | | Talcott Resolution Comprehensive Employee Benefit Service Company | CT | NIA | Talcott Resolution Life and Annuity Insurance Company | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | YES | |
| . 4926 | Talcott Holdings Grp | 00000 | 06-1120503 | | | | Talcott Resolution Distribution Company | CT | NIA | Insurance Company | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | YES | |
| . 4926 | Talcott Holdings Grp | 00000 | 06-1408044 | | 0000940622 | | | CT | NIA | Insurance Company | Ownership | 100.000 | A. Michael Muscolino/Alan Waxman | YES | |

| | |
|----------|-------------|
| Asterisk | Explanation |
|----------|-------------|

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | Response |
|--|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? | NO |
| 2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | NO |
| 3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? | NO |
| 4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? | NO |
| 5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? | NO |
| 6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? | NO |
| 7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? | NO |
| 8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. | N/A |

AUGUST FILING

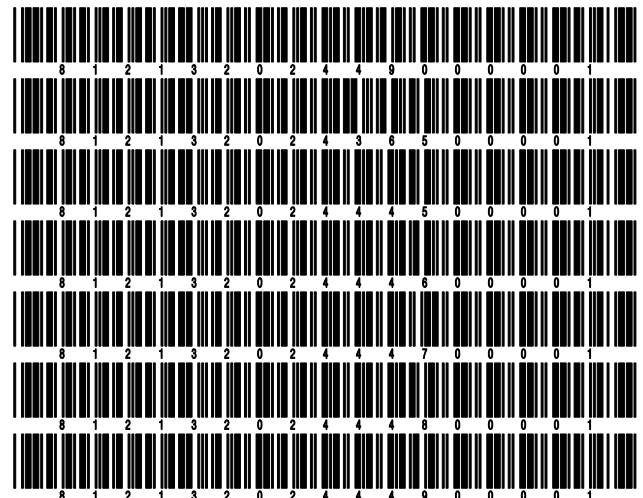
| | |
|--|-----|
| 9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. | N/A |
|--|-----|

Explanation:

1. This supplement is not applicable for this company.
2. This supplement is not applicable for this company.
3. This supplement is not applicable for this company.
4. This supplement is not applicable for this company.
5. This supplement is not applicable for this company.
6. This supplement is not applicable for this company.
7. This supplement is not applicable for this company.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Current year change in encumbrances | | |
| 4. Total gain (loss) on disposals | | |
| 5. Deduct amounts received on disposals | | |
| 6. Total foreign exchange change in book/adjusted carrying value | | |
| 7. Deduct current year's other than temporary impairment recognized | | |
| 8. Deduct current year's depreciation | | |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | | |
| 10. Deduct total nonadmitted amounts | | |
| 11. Statement value at end of current period (Line 9 minus Line 10) | | |

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase/(decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and mortgage interest paid and commitment fees | | |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Total valuation allowance | | |
| 13. Subtotal (Line 11 plus Line 12) | | |
| 14. Deduct total nonadmitted amounts | | |
| 15. Statement value at end of current period (Line 13 minus Line 14) | | |

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase/(decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and depreciation | | |
| 9. Total foreign exchange change in book/adjusted carrying value | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Deduct total nonadmitted amounts | | |
| 13. Statement value at end of current period (Line 11 minus Line 12) | | |

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year | 16,143,649 | 50,500,326 |
| 2. Cost of bonds and stocks acquired | | 5,340,773 |
| 3. Accrual of discount | 9,980 | 721,364 |
| 4. Unrealized valuation increase/(decrease) | | (385,565) |
| 5. Total gain (loss) on disposals | | 40,026,234 |
| 6. Deduct consideration for bonds and stocks disposed of | | 7,015 |
| 7. Deduct amortization of premium | 1,397 | |
| 8. Total foreign exchange change in book/adjusted carrying value | | |
| 9. Deduct current year's other than temporary impairment recognized | | |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees | | |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) | 16,152,232 | 16,143,649 |
| 12. Deduct total nonadmitted amounts | | |
| 13. Statement value at end of current period (Line 11 minus Line 12) | 16,152,232 | 16,143,649 |

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN MATURITY LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation | 1 Book/Adjusted Carrying Value Beginning of Current Quarter | 2 Acquisitions During Current Quarter | 3 Dispositions During Current Quarter | 4 Non-Trading Activity During Current Quarter | 5 Book/Adjusted Carrying Value End of First Quarter | 6 Book/Adjusted Carrying Value End of Second Quarter | 7 Book/Adjusted Carrying Value End of Third Quarter | 8 Book/Adjusted Carrying Value December 31 Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| BONDS | | | | | | | | |
| 1. NAIC 1 (a) | 16,143,649 | 348,261 | 350,000 | 10,322 | 16,152,232 | | | 16,143,649 |
| 2. NAIC 2 (a) | | | | | | | | |
| 3. NAIC 3 (a) | | | | | | | | |
| 4. NAIC 4 (a) | | | | | | | | |
| 5. NAIC 5 (a) | | | | | | | | |
| 6. NAIC 6 (a) | | | | | | | | |
| 7. Total Bonds | 16,143,649 | 348,261 | 350,000 | 10,322 | 16,152,232 | | | 16,143,649 |
| PREFERRED STOCK | | | | | | | | |
| 8. NAIC 1 | | | | | | | | |
| 9. NAIC 2 | | | | | | | | |
| 10. NAIC 3 | | | | | | | | |
| 11. NAIC 4 | | | | | | | | |
| 12. NAIC 5 | | | | | | | | |
| 13. NAIC 6 | | | | | | | | |
| 14. Total Preferred Stock | | | | | | | | |
| 15. Total Bonds and Preferred Stock | 16,143,649 | 348,261 | 350,000 | 10,322 | 16,152,232 | | | 16,143,649 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

| | 1 | 2 |
|---|--------------|---------------------------------|
| | Year To Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of cash equivalents acquired | 348,261 | 201,593,418 |
| 3. Accrual of discount | 1,739 | 178,488 |
| 4. Unrealized valuation increase/(decrease) | | |
| 5. Total gain (loss) on disposals | | (798) |
| 6. Deduct consideration received on disposals | 350,000 | 201,771,108 |
| 7. Deduct amortization of premium | | |
| 8. Total foreign exchange change in book/adjusted carrying value | | |
| 9. Deduct current year's other than temporary impairment recognized | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | | |
| 11. Deduct total nonadmitted amounts | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | | |

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired

N O N E

Schedule D - Part 4 - Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed Of

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

| 1 CUSIP | 2 Description | 3 Code | 4 Date Acquired | 5 Rate of Interest | 6 Maturity Date | 7 Book/Adjusted Carrying Value | 8 Amount of Interest Due and Accrued | 9 Amount Received During Year |
|-------------|--------------------------|-----------|--------------------|-----------------------|--------------------|--------------------------------------|--|-------------------------------------|
| NONE | | | | | | | | |
| 8609999999 | - Total Cash Equivalents | | | | | | | |